Philip Smith

From: Hoelzer, Rachelle (MMA) <Rachelle.Hoelzer@marshmma.com>
Sent: Wednesday, September 14, 2022 3:05 PM
To: Philip Smith; Gorin, Dan Paul (MMA)
Cc: Stephanie Trueblood; Christie Watkins
Subject: RE: Savings following re-classification

Hi Philip,

BETA underwriting advised that they are still working this through their system, so they don't have the final calculations available. I went ahead and plugged in the rates from renewal into our calculation template and I would estimate conservatively that the savings is $3,500, but it's likely a bit more than that. I hope that helps and I am pushing to have a firm number over to you by end of month.

Thanks!

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From: Philip Smith <psmith@tulareregional.org>
Sent: Monday, September 12, 2022 2:15 PM
To: Hoelzer, Rachelle (MMA) <Rachelle.Hoelzer@marshmma.com>; Gorin, Dan Paul (MMA) <Dan.Gorin@MarshMMA.com>
Cc: Stephanie Trueblood <strueblood@tulareregional.org>; Christie Watkins <cwatkins@tulareregional.org>
Subject: Savings following re-classification

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Good afternoon Rachelle and Dan,

Would one of you please advise as to amount of savings we received following reclassification of administrative staff due to new address?

A board member is inquiring.

Thank you.

Philip M. Smith